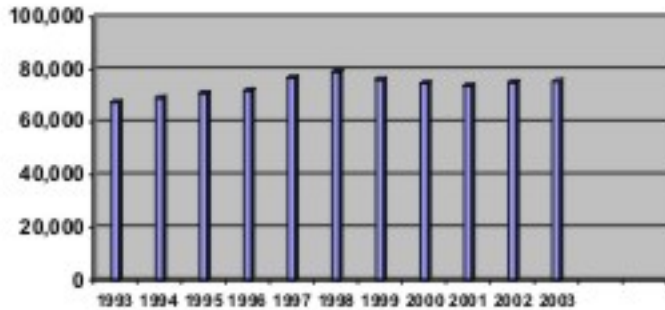


10 Year Summary									
1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
70,853	67,576	69,233	71,107	72,007	76,894	79,143	76,311	74,868	73,824

	Q1	Q2	Q3	Q4	Average
2002	73,869	75,804	75,544	75,581	75,156
2003	75,563				75,563



After reaching a peak of 79,143 inmates in 1998, the ADP declined through 2001, when the ADP reached 73,842 inmates. In 2002, the ADP increased to 75,156, reversing the downward trend. Would the ADP continue to increase in 2003? So far the answer is a qualified, "yes." The ADP for the 1st Quarter of 2003 was almost 1,400-inmates higher than for the 1st Quarter of 2002 (the 1st Quarter typically having the lowest ADP during a calendar year). However, virtually all of the increase occurred between the 1st and 2nd Quarters of 2002, and the ADP has remained about the same since then. Was the increase a short-term adjustment or the beginning of a sustained trend? Next Quarter's results should provide an answer.